



**Zenith American Solutions**

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# Enrollment Form

Please print in black ink or type. Complete, sign and return this form to the address noted at left.

You must check the box next to the Medical Plan you wish to enroll in:  Bricklayers Local 13 Health Plan

<b>Last Name</b>		<b>First Name</b>		<b>MI</b>	<b>Date of Birth</b>		<b>Social Security #</b>		<input type="checkbox"/> Male <input type="checkbox"/> Female		
<b>Mailing Address</b>			<b>City</b>	<b>State</b>	<b>Zip</b>	<b>Email Address</b>			<b>Home Phone</b>		
<b>Marital Status</b> <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed				<b>Date of Marriage</b>		<b>Date of Divorce</b>		<b>Medicare Eligible?</b>		<b>Other Insurance Coverage?</b>	
<b>Current Employer</b>				<b>Hire Date</b>		<input type="checkbox"/> Yes <input type="checkbox"/> No		<input type="checkbox"/> Yes <input type="checkbox"/> No			

Relationship Codes: SP - Spouse CH - Child SC - Step-Child						Gender		Dental Provider ID <i>Dental HMO Plan Only</i>	Medicare Eligible?		Other Insurance Coverage?	
Code	Last Name	First Name	MI	Date of Birth	Social Security #	M	F		Yes	No	Yes	No

Provide the Social Security Number of each dependent you enroll. Federal regulations require health plans to report the names and Social Security Numbers of every covered individual to the IRS.

If you or any of your dependents are covered by another group health insurance plan, provide the following information and attach a copy of the insurance card. If you need to list multiple individuals, please attach an additional page.

<b>Covered Person's Name</b>	<b>Insurance Company Name</b>
<b>Effective Date of Coverage</b>	<b>Name of Employer Providing Coverage</b>

### LIFE INSURANCE BENEFICIARY

<b>Beneficiary Name</b>	<b>Relationship</b>	<b>Home Phone</b>	
<b>Mailing Address</b>	<b>City</b>	<b>State</b>	<b>Zip</b>

### AUTHORIZATION

I hereby apply to the plan(s) indicated by a "✓" above, for the coverage now being offered to myself and my dependents, if any. I hereby declare that all answers above are true and complete and that any misstatements or failure to report information may be used as the basis for rescission of insurance for me and my dependents (if any) from the original effective date. I further understand that if the insurance applied for becomes effective, I will be subject to all the terms of the group policy(ies) in effect at the time services are rendered. I authorize any licensed physician, medical practitioner, hospital, clinic or other medical related provider or facility, insurance company, health plan including my selected plan, or other organization, employers, or other person or entity that has any information as to my health or that of any of my dependents to give my selected plan as indicated by a "✓" above, or its authorized representative, any such information. A photographic copy of this authorization shall be as valid as the original.

I certify and warrant to the Board of Trustees that all information on my enrollment form is true, correct and current as of the date I signed my enrollment form. I agree to immediately notify the Board of Trustees, in writing, of any changes in eligibility status for any dependent listed on my form. I acknowledge the right of the Board of Trustees to require of me and promptly receive from me proof of eligibility status, such as marriage licenses, birth certificates, domestic relations decree or any other proof of eligibility as the Board of Trustees, in its sole discretion, may require. I agree to promptly furnish such proof to the Board of Trustees and further agree that such proof is a condition to the payment of any benefits for or on behalf of me or my dependents.

I understand that health care benefits are not vested rights and that the Trustees have full authority to modify, limit or terminate health care benefits at any time as they deem appropriate. If the Trust Fund pays benefits for or on behalf of me or any person listed as a dependent on this form, when I am or such person is not in fact eligible or entitled to the benefits or if the Trust Fund otherwise mistakenly pays benefits, I agree to promptly reimburse the Trust Fund in full for any such monies so paid. I also agree that the Trustees, in their sole discretion, may deduct or offset any such monies from my future benefits. If the Trust Fund files any legal action against me to recover any such monies, I agree to pay all attorney's fees and costs of the Trust Fund, whether or not such an action proceeds to judgment.

Employee Signature \_\_\_\_\_ Date \_\_\_\_\_

White Copy: Administrative Office/Pension Department

Yellow Copy: Plan Participant



## BRICKLAYERS & ALLIED CRAFTWORKERS PENSION TRUST FUND Beneficiary Designation

PRINT MEMBER NAME \_\_\_\_\_

MEMBER SOC. SEC. NO. \_\_\_\_\_

### DESIGNATION OF BENEFICIARY

I, the undersigned, hereby designate the person named below as the beneficiary of all my applicable benefits in the Bricklayers & Allied Craftworkers Local 13 Pension Trust Fund.

#### ***BENEFICIARY INFORMATION***

Beneficiary \_\_\_\_\_

Social Security Number \_\_\_\_\_

Street Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Relationship \_\_\_\_\_

MEMBER SIGNATURE \_\_\_\_\_

DATE \_\_\_\_\_

#### **- Important: Please Read Carefully -**

*If you are married and designate a beneficiary other than your spouse, your spouse must consent to the proposed designation of beneficiary by signing below before a notary*

### SPOUSAL CONSENT

I, the undersigned, spouse of the Participant in the Bricklayers & Allied Craftworkers Local 13 Pension Trust Fund, hereby consent to the designation of beneficiary set forth above. I acknowledge that in doing so, I am waiving any rights I may have as said spouse. I give my consent knowingly and of my own free will.

Dated: \_\_\_\_\_

Signature of Spouse (*Your Signature must be Notarized*) \_\_\_\_\_

**NOTARY:**

Signature of Notary \_\_\_\_\_

